

ADRIAN KENDRY

**SENIOR DEFENCE ECONOMIST AND HEAD
DEFENCE AND SECURITY ECONOMICS
POLITICAL AFFAIRS AND SECURITY
POLICY DIVISION
NATO HQ**



Experience

Adrian Kendry was appointed Head of Defence and Security Economics in Political Affairs and Security Policy Division at NATO Headquarters in Brussels in August 2010 having previously been appointed Senior Defence Economist for NATO in August 2001

From 1996-2000, Adrian held the Admiral William Crowe Chair in the Economics of the Defense Industrial Base at the United States Naval Academy, focusing upon transatlantic, US and international policy developments concerning the defense and aerospace industries. Concurrently, he also held a Visiting Professorship in Economics at the Naval Postgraduate School, Monterey in 1999. During the period 2000-2001 he worked in aerospace and defense consultancy in Washington DC.

From 2006 he played a crucial role in developing the conceptual framework for NATO's Role in Energy Security (outlined in the Riga, Bucharest, Strasbourg-Kehl and Lisbon Summits) and, in this context, was responsible for preparing and delivering many speeches and presentations on Energy Security in the United States, Europe and elsewhere.

Current Responsibilities

The development, management and implementation of NATO's work in international economic security and stability with Allies, Partners, international organisations (including The IMF, World Bank, OECD and EBRD) and the international community of think tanks and Civil Society. In addition, he is responsible for managing the economic security work linked to Afghan security transition, engaging with other relevant international organisations and NGOs. His responsibilities also include assessment and advice on the economic dimensions of emerging security challenges and threats (including the financing of terrorism) in NATO's major operational areas and other regions of interest.

The principal areas of investigation of the Defence and Security Economics group are centred upon the budgetary and financial elements of defence reform in an era of fiscal austerity, including the Building Integrity Initiative (integrity, transparency and accountability in the defence and security sector), defence resource management, defence technology and industrial change.

In connection with all of these activities, Adrian has chaired meetings with Allies and Partners in NATO HQ and elsewhere and undertaken official engagements and speaking tours in Alliance and Partners countries (including the Russian Far East, the United States,

the Middle East and the Arabian Gulf, the Caucasus and extensively throughout Europe). During his tenure at NATO, he has written and presented many papers at international conferences and seminars, including the following since 2008:

2011

NATO and Emerging Challenges in Energy Security and Strategic Resources: From Bucharest 2008 to Lisbon 2010, Keynote Speech, The Centre of Excellence, Defence Against Terrorism, Ankara, Turkey, January 2011

Building Stability and Prosperity in the Middle East and North Africa: Securing the Energy, Water and Resource Infrastructure, Keynote Speech, Energy Asset Security Summit 2011, Sharm El Sheikh, Egypt, January 2011

The Impact of the Financial Crisis on European Defence and Foreign Assistance, Presentation at the Center for Strategic and International Studies Workshop on “*A Diminishing Transatlantic Partnership? The Impact of the Financial Crisis on European Defense and Foreign Assistance Capabilities?*” Washington DC, February 2011

Co-Chair, Building Integrity in Defence and Security Conference, NATO and the Naval Postgraduate School, Monterey, USA, February 2011

Achieving Economic Security and Development in the Middle East, North Africa and the Gulf Region: Securing the Energy, Water and Resource Infrastructure, Keynote Address, Overseas Security Advisory Council and the International Security Management Association Regional Security Conference, Dubai, UAE, March 2011

Smart Defence: the impact of the economic crisis upon NATO, Speech to the National School of Public Policy Pakistan, Brussels, May 2011

Smart Defence: the way ahead for NATO in responding to the defence and economic crisis. Presentation to Directors and Senior Fellows of Security Institutes, Asia-Pacific Region, Brussels, June 2011

The Security Implications of the Changing Balance of International Economic Power, Speech to The Annual Gunroom Dinner of the Royal Navy Reserve, London, July 2011

2010

China and the Challenge of Strategic Resources, Paper and Presentation to the NATO Economics Committee, Brussels, April 2010

The Global Financial and Economic Crisis and its Implications for NATO and International Security, Keynote Presentation (and Co-Chair) at NATO-RACVIAC Conference, Pula, Croatia, July 2010

The Global Financial and Economic Crisis and Consequences for Stability and Security, NATO International School Conference, Baku, Azerbaijan, July 2010

2009

Allied Defence Budgets in Light of the Global Economic Crisis, Keynote Speaker, NATO Parliamentary Assembly Annual Conference, Economic and Security Committee, Edinburgh, November 2009

The Role of Public-Private Cooperation in Enhancing Energy Infrastructure Security (Presentation to the Euro-Atlantic Workshop on Energy Infrastructure and Energy Security, Brussels, September 2009)

The Implications of the Economic and Financial Crisis, and the Globalisation of Supply Chains, for The Better Management of Defence Resources (NATO-RACVIAC Conference on Better Management of Defence Resources, including Integrity Building in the Armed Forces, Zagreb, September 2009)

Building Integrity and Fighting Corruption: The NATO Initiative (Keynote Address to the Aerospace and Defence Industries Association of Europe, Brussels, April 2009)

A New Strategic Concept needs Member States to Deliver New Capabilities (Session Chair: *NATO at 60: towards a New Strategic Concept*, Wilton Park FCO Conference Centre, UK, January 2009)

2008

NATO's Role in Energy Security: a global and regional perspective (EAPC Seminar "Energy Security Through Cooperation" Yerevan, October 2008)

Nabucco, South Stream and European Energy Security (Krynica 18th Economic Forum, Poland, September 2008)

Building Integrity: a NATO Perspective (Building Integrity Conference, NATO School, Oberammergau, September 2008)

Energy and Security (Clausewitz Gesellschaft, Führungsakademie der Bundeswehr, Hamburg, August 2008)

The Challenges to Resourcing the Defence Sector: An Analytical Perspective (NATO-Russia Council Working Group on Defence Reform and Cooperation: *Privatisation, Procurement and Contracting*, Brussels, May 2008)

Europe and Eurasia: The Extent and Limits of Energy Interdependency and the Supply and Demand for Energy Flows (Chatham House and Transparency International Conference: *Corruption in Russia and Eurasia and Energy Security in Europe*, London, May 2008)

A NATO Perspective to the Challenges of Resourcing the Defence Sector (New Developments in Acquisition Workshop, UK MoD, Defence Economics Consultancy and University of the West of England, Bristol, April 2008)

Prior Experience

Prior to 1996, Adrian held professorships at universities in Pennsylvania, New Mexico, Illinois and the University of the West of England, Bristol (where he co-directed the Research Unit in Defence and Aerospace Economics). During this period, he worked on a World Bank transportation project in Ethiopia. He is the author of many professional articles, papers, monographs and chapters related to defense and aerospace analysis, economics and policy, as well as other work in the field of economics and security analysis.

A British citizen with English and Swedish parents, Adrian has degrees in Economics from Queen Mary College, University of London. Among his varied interests are music, singing, literature, art, chess, sport and devoting time to maintaining large family ties in the UK, USA and Sweden.